

Engagement Report

Q4 2023

EOS at Federated Hermes

Barclays Wealth - Funds

Engagement by region

We engaged with 273 companies held in the Barclays Wealth - Funds portfolio on a range of 987 environmental, social and governance issues and objectives

Global

We engaged with 273 companies



Environmental 39.3% Governance 16.3%

Social 30.2%

Strategy, Risk & Comm 14.2%

Australia & New Zealand

We engaged with 12 companies



Governance 24.3%

Social 13.5%

Strategy, Risk & Comm 29.7%



Environmental 32.4%

Europe

We engaged with 55 companies



Environmental 56.0%

Governance 8.9%

Social 20.9%

Strategy, Risk & Comm 14.1%

Developed Asia

We engaged with 30 companies



Environmental 31.8%

Governance 31.8% Social 22.7%

Strategy, Risk & Comm 13.6%

North America

We engaged with 123 companies



Environmental 36.6%

Governance 12.8%

Social 37.6%

Strategy, Risk & Comm 13.0%

Emerging & Developing Markets

We engaged with 35 companies



Environmental 31.8%

Governance 25.9%

Social 28.2%

Strategy, Risk & Comm 14.1%

United Kingdom

We engaged with 18 companies



Environmental 39.4%

Governance 15.2%

Social 30.3%

Strategy, Risk & Comm 15.2%

Engagement Report Barclays Wealth - Funds

Engagement by Meta theme

We engaged with 273 companies held in the Barclays Wealth - Funds portfolio on a range of 987 environmental, social and governance issues and objectives

Environmental

Environmental topics featured in 39.3% of our engagements



- Circular Economy & Zero Pollution 9.5%
- Climate Change 67.3%
- Natural Resource Stewardship 23.2%

Social

Social topics featured in 30.2% of our engagements



- Human & Labour Rights 42.3%
- Human Capital 44.3%
- Wider Societal Impacts 13.4%

Governance

Governance topics featured in 16.3% of our engagements



- Board Effectiveness 51.6%
- Executive Remuneration 29.8%
- Investor Protection & Rights 18.6%

Strategy, Risk & Communication

Strategy, Risk & Communication topics featured in 14.2% of our engagements



- Corporate Reporting 28.6%
- Purpose, Strategy & Policies 47.9%
- Risk Management 23.6%