

# SIPP death benefit expression of wishes

You should complete this form to tell us who you wish to receive death benefits from your SIPP in the event of your death.

The nomination below ensures that as wide a range of people as possible are eligible to receive death benefits. [Please read our death benefit expression of wishes guide for help with completing this form].

Please note that if you are unsure about the implications of making the nomination and related expression of wishes or would like any advice about the effect of doing so, you should consult a financial adviser or other appropriately qualified professional.

Full name

Account number

## Nomination

In the event of my death, I nominate all of my Eligible Benefits Recipients (as defined in the scheme trust deed and rules) as the persons to whom you should consider allocating any death benefits from my SIPP.

## Expression of wishes

In the event of my death, my wishes are that you consider allocating any death benefits from my SIPP between my 'Eligible Benefits Recipients' as follows:

Full name	Relationship to you	% to receive
	Individual/Trust	
	Individual/Trust	
	Individual/Trust	
	Individual/Trust	

Member's name

Member's signature

Date

\*Calls may be recorded so that we can monitor the quality of our service and for security purposes. Our opening hours are 7.30am to 7.00pm Monday to Thursday, 7.30am to 6.00pm on Friday (excluding bank holidays) and 9.30am to 12.30pm on Saturday.

Calls will cost no more than 6p per minute plus your phone company's access charge. International calls may be charged at a higher rate – please check with your telecoms provider. Calls to 0800 numbers are free from UK land lines and personal mobiles.

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