

Barclays Smart Investor Prize Draw

This document sets out the rules for this prize draw. Make sure you read them carefully and understand them. This document does not form part of or amend the terms of your Smart Investor agreement with us. Your Smart Investor agreement will always take priority over these rules.

Introduction

Barclays Investment Solutions Limited is running a promotion (the "Prize Draw"), between 00:01 BST on the 28th June 2021 and 23:59 BST on the 27th September 2021 inclusive (the "Promotional Period") that gives you a chance to win one of the following prizes: 1 x £10,000, 2 x £5,000, 10 x £1,000 cash. There will be a total of 13 winners.

By participating in this Promotion, you agree to be bound by these terms and conditions.

Rules

1. The "Promoter", "Barclays", "we", "us" and "ours" means Barclays Investment Solutions Limited, 1 Churchill Place, London, E14 5HP.
2. "Barclays Employee" for the purposes of this Prize Draw means a full time or part time employee on a permanent or fixed term contract, or anyone undertaking an internship, sub-contracting role, or work placement with one of the following entities or their direct suppliers at the time of the draw:
 - a) Clydesdale Financial Services Limited
 - b) Barclays Bank UK PLC
 - c) Barclays Bank PLC
 - d) Barclays Execution Services Limited
 - e) Barclays Investment Solutions Limited

Who may enter?

3. The Prize Draw is open to United Kingdom residents, aged 18 or over at the time of entry only, who meet the criteria set out in Clause [7] of these terms and conditions.
4. You are not eligible for the Prize Draw if you are a Barclays Employee or materially connected to the administration of the Prize Draw.

Entry

5. Entry into the Prize Draw is free and automatic. If any customer wishes to opt out of automatically entering the promotion, they can contact Barclays by calling 0800 279 3667 or emailing SmartInvestorCampaigns@barclays.com. Please be aware that by opting out of your data being used you will be removing yourself from the Prize Draw.

Note: Calls to 0800 numbers are free if made from a UK landline and international calls are charged at local rate, mobile costs may vary - please check with your telecoms provider. Calls may be recorded so that we can monitor the quality of our service and for security purposes.

6. You can enter the Prize Draw from **00:01 BST on 28th June 2021 until 23:59 BST on 27th September 2021 inclusive** (the "Promotional Period"). Entries made after this time will not be valid, even if they appear to be registered.
7. To be entered into the Prize Draw you must:
 - a) Have a Smart Investor Investment ISA ("Smart Investor ISA") or Investment Account ("IA") ("Relevant Accounts"). If you do not already have one, you must open one;
 - b) Pay cash into your Relevant Accounts during the Promotional Period totalling a minimum of £500 across your Relevant Accounts, after subtracting any withdrawals that you make from your Relevant Accounts ("Net Cash"), from a nominated bank account*; **and**
 - c) Have a minimum of £500 more than your original balance at the start of the Promotional Period across your Relevant Accounts at the end of the Promotional Period. Market movements and any Smart Investor fees will not be considered when calculating the number of Prize Draw entries.

* If you do not have a nominated bank account, please contact us.

- 8. All actions must be completed within the Promotional Period in order to qualify for an entry, and be automatically entered into the Prize Draw ("Qualifying Entry"). Market movements and any Smart Investor fees will not be considered when deciding a Qualifying Entry.**
9. Customers do not need to pay in £500 cash in a single transaction and can pay in once or multiple times within the Promotional Period. Payments can be made as one-off payments or as existing or newly established regular payments.
10. The total number of Qualifying Entries for each customer are calculated at the end of the Promotional Period [23:59 on 27/09/21] based on the total amount of cash paid into their Relevant Accounts during the Promotional Period minus any cash withdrawals made during the Promotional Period. **Only full £500 increments will be considered as a Qualifying Entry.** Please see the FAQs document [here](#) for examples.
11. The following payments **will not be considered as Qualifying Entries:**
- Dividends and/or interest received from investments
 - Standing instructions to pay away investment income
 - Payment of Smart Investor fees.
 - Payments into Self-Investment Personal Pension ("SIPP") accounts
 - Transfers of cash or investments. Examples of which include but are not limited to:
 - Cash or assets transferred in from other investment platforms or Cash ISAs
 - Money received under corporate actions on any investments
- 12. Further Prize Details and Conditions:**
- Customers can only win a maximum of one prize.
 - Prizes will be paid via BACS transfer into the winners' nominated bank accounts linked to their Smart Investor ISA or IA.
 - Prizes can take up to 28 days to appear in a winner's nominated account from the point of prize acceptance.
 - Winners are responsible for providing correct bank account details and the Promoter will not be liable for any Prize payments made into the wrong bank account as a result of the details provided.
 - Winners must have a valid and active nominated bank account linked to their Smart Investor ISA or IA in order to receive their prize. Winners who do not have a nominated bank account will be disqualified and will be deemed ineligible to receive a prize.
13. For every Qualifying Entry, a customer will receive one entry into the Prize Draw. Net balances that do not amount to a £500 net payment in total are not considered a Qualifying Entry. Market movements and any Smart Investor fees will not be considered when calculating the number of Prize Draw entries.
14. The Promoter accepts no responsibility for entries not successfully completed due to a technical fault, technical malfunction, computer hardware or software failure, satellite, network or server failure of any kind. The Promoter accepts no responsibility for any entries which are not completed for any reason. Incomplete entries and entries which do not satisfy the requirements of these Terms & Conditions in full will be disqualified and will not be counted. If it becomes apparent that a customer is using any automated means in order to increase their entries into the Promotion in a way that is not consistent with the rules of the Promotion, that customer's entries will be disqualified and any prize awarded will be void.

The Prize

15. There will be 13 winners. The following are collectively defined as the "Prize". Each winner will receive one of the following prizes:
- 1 x £10,000.
 - 2 x £5,000.
 - 10 x £1,000
16. The Prize and participation in the Prize Draw cannot be exchanged or transferred and may be subject to additional terms and conditions.
17. Barclays is not liable for delayed or non-delivery of the Prize for any reason beyond its control, including but not limited to loss or any failure by you to accept delivery of and or collect your Prize for any reason.
18. The Promoter shall not be liable or responsible in case a winner should fail to use the Prize, for any reason whatsoever.

Selecting the Winners

19. The winners will be drawn at random by an independent party, PromoVeritas, from all Qualifying Entries received during the Promotional Period within 10 working days of the end of the Promotional Period (the "Draw Date") from all eligible entries.
20. Barclays will notify the winners via the telephone number or email address connected to their Smart Investor ISA or IA by 23:59 BST on 15th October 2021.
21. The Promoter can replace any entrant selected as the winner if:
 - (a) The entrant does not respond to the notification within fourteen (14) business days after it has been sent by providing any additional details required for provision of the prize and/or;
 - (b) We reasonably believe that the entrant has broken one of these rules.Should any winner be replaced, the first or next drawn up will be awarded the prize.
22. The Promoter reserves the right to verify the eligibility of winners. The Promoter may require such information as it considers reasonably necessary for this purpose and a prize may be withheld unless and until the Promoter is satisfied with the verification.
23. Winners will be notified within 28 days of acceptance of the Prize to arrange fulfilment of the Prize. In the unlikely event that a Prize doesn't arrive in a winner's nominated account linked to their Smart Investor ISA or IA within 28 days of Prize Acceptance, winners will have a further 28 days to inform the Promoter by emailing SmartInvestorCampaigns@barclays.com. If a winner does not inform the Promoter within this time frame, the Promoter will reserve the right to not reissue the prize or limit its value at their sole discretion.
24. With the exception of any winner who has requested a suppression of their details under applicable data protection laws, the name and county of the winners will be made available to anyone sending an email entitled 'Barclays Smart Investor prize draw winner disclosure' to the following email address SmartInvestorCampaigns@barclays.com within twenty-eight (28) days of the published closing date.
25. Winners of this promotion can request for a suppression of any disclosure of their details subject to any requirements to share promotion prize winner's information with relevant regulators or to fulfil a legal requirement. All winners will be offered this right at the point of the winning notification detailed in Clause [24].
26. The Promoter's selection of the winners is final. No other correspondence will be entered into.
27. The Promoter may request that the winners participate in publicity arising from the Promotion. Winners are under no obligation to participate and may decline this request. Participation is at the winner's discretion and is not a condition of Prize Acceptance.

Personal Information

28. Barclays will only collect, store and use your personal information, such as name, age and basic contact details including email address, for the purposes of entering you into and administering the Prize Draw as set out in these rules, and not for any other purpose without your consent. This will not affect any existing marketing preferences that you have registered with Barclays.
29. Only anonymised data is transferred to our third party service, PromoVeritas (including their sub-contractors) for the purpose of storage and administering this Prize Draw. We will never pass your information to any third party for them to use in their own direct marketing, without your consent.
30. Personal information for all entrants will be held on record for as short a period of time as necessary to administer the Promotion and then securely destroyed. Personal information of the winners will be held on file for a period of up to one year to satisfy regulatory reporting requirements on prize giving activities in different jurisdictions.
31. For more detailed information on how and why we use your information, including the rights in relation to your personal data, and our legal grounds for using it, please go to <https://www.barclays.co.uk/important-information/control-your-data/> or you can request a copy from us.

Liability

32. To the extent permitted by law, Barclays will not be liable for any loss, damage, injury or disappointment suffered in connection with the Prize Draw (including any damage to your or any other person's computer or mobile phone equipment as a consequence of downloading or accessing any materials), or any delays or failure (in whole or in part) to perform any of its obligations if such delay or failure is caused by something beyond its reasonable control.
33. This Prize Draw is not affiliated with, sponsored by or endorsed by the third parties referenced in these terms and associated marketing, products or retailers featured in the prizes. Trademarks, logos and names of the third parties, products and retailers are the property of their respective owners.

General

34. If the Promotion is not capable of running as planned for reasons including but not limited to tampering, unauthorised intervention, fraud, dishonesty, technical failures, or any other causes beyond the control of the Promoter which corrupt or affect the administration, security, fairness, integrity or proper conduct of this Promotion, the Promoter reserves the right to disqualify any individual who tampers with the entry process or does not comply with these Terms & Conditions and to cancel, modify or suspend the Promotion or invalidate any affected entries.
35. The Promoter together with any associated agencies and companies will not be liable for any loss (including, without limitation, indirect, special or consequential loss or loss of profits), expense or damage which is suffered or sustained (whether or not arising from any person's negligence) in connection with this Promotion or accepting or using a Prize, except for any liability which cannot be excluded by law. Nothing will exclude the Promoter's liability for death or personal injury as a result of its negligence.
36. The Promoter will not be liable for any failure to comply with its obligations or any delay in performing its obligations within these terms and conditions if an act, omission, event or circumstance occurs caused by (but not limited to) global or regional health crises, weather conditions, fire, flood, strike, hurricane, industrial dispute, war, terrorist activity, hostilities, political unrest, riots, civil commotion, epidemic, pandemic, famine, plague or other natural calamities and acts of God, or any other circumstances beyond the reasonable control of the Promoter.
37. The Promoter may refuse to award a Prize in the event of any customer's fraud, dishonesty, breach or non-entitlement under these Terms & Conditions or seek recovery of its value if the Prize has been awarded.
38. Owing only to exceptional circumstances outside its reasonable control, the Promoter may choose to withdraw or amend the Prize Draw at any time.
39. If any provisions of these Terms & Conditions are judged to be invalid, illegal or unenforceable, this will not affect or impact the continuation in full force and effect the remainder of the provisions.
40. If a discrepancy between these Terms & Conditions and the details in any promotional material arises, the details in the Terms & Conditions will prevail.
41. These rules shall be governed by and construed in accordance with the laws of England and Wales and the courts of England shall have exclusive jurisdiction in relation to any disputes arising in respect of this Prize Draw.

The Promoter is Barclays Investment Solutions Limited, 1 Churchill Place, London, E14 5HP.

The value of investments can fall as well as rise. You may get back less than you invest. Tax rules can change and their effects on you will depend on your individual circumstances.