

# **CASS New to Bank Switch Offer £175**

Terms and Conditions – November 2023

## New Current Account customers only are eligible for this offer

Eligible customers must meet the following Current Account Switch Offer (CASS) conditions between 1st November 2023 and before the offer closes on 30th November 2023. We may need to withdraw, amend, or replace this offer anytime during the offer period.

- a) Download the Barclays App and use it to apply for and open a sole Barclays Bank Account and join Blue Rewards (£5 monthly membership fee applies), or (b) Download the Barclays App and use it to apply for and open a sole Premier Current Account (eligibility criteria applies)
- 2. Complete a full Current Account Switch via the Barclays App from another provider, this must include at least 2 active direct debits, to your eligible account using the Current Account Switch Service
- 3. The switch must be initiated before the offer closes and must complete within 30 days of you requesting it
- 4. Your new eligible account with us must be open on the date we make the bonus payment

## You will not be eligible for this offer if:

- You have any open Barclays Current Account on 31st October 2023. This includes but is not exclusive to a Barclays Bank Account, Student/Graduate Account, Platinum Bank Account, Mortgage Current Account, or a Premier Current Account.
- You did not use the Barclays App to open your Current Account and initiate your Current Account Switch
- Your account is a joint account
- You did not complete a Full Current Account Switch from another provider within 30 days of requesting it
- You requested to switch in an account before this offer was made available or after it closed
- You requested to switch in an existing account from Barclays
- You are not aged 18 or over
- You are not a UK resident
- You have no mobile number to use the Barclays app or valid e-mail address to register for Blue Rewards

## **The CASS Offer Payment**

- We will make the CASS bonus payment of £175 to your new Current Account with us within 28 working days of you meeting the above eligibility criteria
- The CASS bonus payment will appear on your statement as Switch Reward
- The CASS offer can only be used once per person

#### **General Terms**

 These terms & conditions are separate to your main agreement between you and Barclays Bank UK PLC set out in 'Barclays and you' (your Retail Customer Agreement). Terms and conditions apply for account opening and for use of the Barclays app. All terms and conditions associated to the Current Account Switch Service can be found in your app and will be presented before a switch can be completed.

- 2. Blue Rewards terms and conditions apply.
- 3. Barclays cannot provide tax advice regarding the personal income of customers and any taxes are your responsibility to pay. The Barclays Current Account Switch Offer is not subject to UK income tax
- 4. Just so you know, when we refer to "we," or "us" in these terms & conditions, we mean Barclays Bank UK PLC. When we refer to "you, we mean you, the person who is a Barclays Blue Rewards or Barclays Premier Customer.

## **Useful Information**

The Current Account Switch service:

- It is a free service that lets you switch your Current Account from one participating bank or building society to another. It has been designed to be simple, reliable, and hassle-free and is backed by the Current Account Switch Guarantee.
- All your payments, both in and out (Direct Debits, standing orders, salary etc.) can be moved to your Barclays account in just 7 working days
- Your old account can be closed automatically on the switch date of your choosing and any money will be transferred to your new account
- Any payments made to your old account will be redirected for 3 years (or longer if required). Please refer to the Current Account Switch Agreement for further details
- In the unlikely event anything goes wrong with your switch, we will refund any interest and charges incurred on either your old or new Current Account, as soon as it is brought to our attention

#### Switching to Barclays

#### **Eligible Current Accounts**

Barclays Bank Account - No monthly cost

**Premier Bank Account** – To be eligible for Premier Banking, you will need to have a Current Account with us and either pay in a gross annual salary of £75,000 or more or have at least £100,000 in savings with us and/or Barclays UK investments.

#### **Terms and Conditions for Personal Customers**

#### **Barclays Blue Rewards**

Get more from your banking with Barclays Blue Rewards, whether that's helping your savings grow, discovering personalised offers, or getting cashback on your spending with Cashback Rewards. You will receive more rewards for having or opening other accounts or services with us, and benefit from higher interest rates with Blue Rewards Saver and Rainy Day Saver accounts.

- Select the Current Account you want to link to Barclays Blue Rewards
- Pay a £5 monthly membership fee from this account
- Make sure at least £800 is paid into the account each month
- Register for the Barclays App or Online Banking

#### **Barclays Blue Rewards Terms & Conditions**

Barclays Bank PLC is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Financial Services Register No.122702) and is a member of the London Stock Exchange and Aquis. Registered in England. Registered No. 1026167. Registered Office: 1 Churchill Place, London E14 5HP. October 2023.